

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	26,833.95	45.85	0.17%	Market may open higher				
S&P 500	3,004.52	8.53	0.28%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 31 points at the opening bell. ITC and Maruti Suzuki India will announce their quarterly results today, 24 October 2019.				
FTSE 100	7,260.74	48.25	0.67%	*Overseas, Asian shares are trading higher on Thursday with corporate earnings buffeting trading as investors remained anxious about the business impact of the Sino-U.S. trade war while Brexit uncertainties kept overall sentiment in check.				
DAX	12,798.19	43.50	0.34%	Corporate News				
Nikkei 225	22,769.58	144.20	0.64%	*The country's largest two-wheeler maker Hero MotoCorp on October 23 registered a 10.4 percent year-on-year (YoY) decline in September quarter profit at Rs 874.8 crore, dented by subdued volumes amid weak demand.				
Nasdaq	8,119.79	15.50	0.19%	*The country's fourth-largest IT company HCL Technologies reported healthy growth in earnings driven by IBM deal, with September quarter profit rising 19.4 percent sequentially and an upward revision in full-year revenue guidance.				
Indian Indices				*Biotechnology major Biocon on October 23 reported a net profit of Rs 215.7 crore for the quarter ended September 30. The company posted a net profit of Rs 354.7 crore for the corresponding period of the previous fiscal.				
Nifty 50	11,604.10	15.75	0.14%	*Infosys: The Securities and Exchange Board of India (Sebi) has initiated a preliminary enquiry against information technology services major Infosys following allegations of unethical practices by a whistleblower. That apart, Infosys' audit committee is likely to ask company's Chief Executive Officer (CEO) Salil Parekh and Chief Financial Officer (CFO) Nandan Roy to depose before it.				
BSE Sensex	39,058.83	94.99	0.24%	Indian Economy				
Nifty Bank	29,459.60	48.45	0.16%	*The Indian financial sector is facing rising risk of contagion and failure of any large finance company will adversely impact economic growth, S&P Global Ratings said in a report on Wednesday.				
NIFTY Midcap 100	16,247.70	21.15	0.13%	* India announced an almost \$8 billion plan on Wednesday to help loss-making state telecom providers Bharat Sanchar Nigam Ltd and Mahanagar Telephone Nigam Ltd catch up with private competitors, including a merger of the two companies.				
NIFTY Smallcap 100	5,642.25	18.25	0.32%	Global Economy				
Forex Rates				*EU member states on Wednesday delayed a decision on whether to grant Britain a three-month Brexit extension, while Prime Minister Boris Johnson said if the deadline is deferred to the end of January he would call an election by Christmas.Britain appears closer than ever to resolving its 3-1/2-year Brexit conundrum, after Johnson clinched a deal with the European Union on the terms of its exit last week and secured an early signal of support for it from parliament.				
USD/INR	70.91	-0.03	-0.05%	NSE Indices / Sectoral Performance				
EUR/INR	78.83	-0.15	-0.19%					
GBP/INR	91.21	-0.67	-0.73%					
JPY/INR	0.65	0.00	0.08%					
Commodities								
LTP	1D Chg.	1D % Chg.						
Silver Dec-2019	45,270	94	0.21%					
Crude Oil WTI Nov-2019	3,962	110	2.86%					
Gold Nov-2019	3,736	19	0.51%					
Refined Gold Dec-2019	38,002	121	0.32%					
Natural Gas Nov-2019	173	-2	-1.14%					
Aluminium Oct-2019	132	-0.05	-0.04%					
Fund Flows								
Gross Purchase	Gross Sales	Net Buy/Sales						
Cash(Rs Crores)								
FII	5,182.47	5,395.70	-213.23					
DII	3,961.03	4,098.41	-137.38					
F&O								
FII Index Fut	3,625.74	3,972.12	-346.38					
FII Index Opt	257,649.89	257,076.80	573.09					
Market Turnover: NSE								
LTP	1D Chg.	1D % Chg.						
Cash(INR cr)	40,683.54	-8,636.22	-17.51%					
F&O (INR cr)	1,278,289.90	250,919.41	24.42%					
Total	1,318,973.44	242,283.19	22.42%					
Market Volatility								
LTP	1D Chg.	1D % Chg.						
GBOE VIX	14.01	-0.45	-3.11%					
INDIA VIX	15.40	-0.15	-0.96%					
10 yrs Gsec Yield								
LTP	1M Chg.	1D Chg.						
US	1.76%	0.05	-0.01					
India	6.79%	0.05	-0.02					
Nifty Supports								
S3	S2	S1						
Nifty	11462	11518	11571					
Nifty Bank (NSEBANK)	26044	26224	26374					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	393.53	398.27	401.88	406.62	410.23	414.97	418.58
INFRAEL	Bharti Infratel Limited	245.83	249.12	254.13	257.42	262.43	265.72	270.73
TCS	Tata Consultancy Services Limited	2,030.37	2,041.43	2,061.72	2,072.78	2,093.07	2,104.13	2,124.42
ASIANPAINT	Asian Paints Limited	1,717.47	1,739.73	1,755.47	1,777.73	1,793.47	1,815.73	1,831.47
INFY	Infosys Limited	583.20	599.15	624.75	640.70	666.30	682.25	707.85
TITAN	Titan Company Limited	1,293.95	1,310.50	1,333.25	1,349.80	1,372.55	1,389.10	1,411.85
UPL	UPL Limited	582.53	586.82	592.33	596.62	602.13	606.42	611.93
YESBANK	Yes Bank Limited	44.67	46.93	48.97	51.23	53.27	55.53	57.57
ICICIBANK	ICICI Bank Limited	439.23	443.72	450.03	454.52	460.83	465.32	471.63
DRREDDY	Dr. Reddy's Laboratories Limited	2,681.78	2,718.42	2,768.68	2,805.32	2,855.58	2,892.22	2,942.48
ULTRACEMCO	UltraTech Cement Limited	4,122.10	4,167.05	4,209.10	4,254.05	4,296.10	4,341.05	4,383.10
WIPRO	Wipro Limited	245.68	247.87	251.18	253.37	256.68	258.87	262.18
ITC	ITC Limited	246.32	247.68	249.22	250.58	252.12	253.48	255.02
IOC	Indian Oil Corporation Limited	139.63	141.87	143.08	145.32	146.53	148.77	149.98
KOTAKBANK	Kotak Mahindra Bank Limited	1,561.20	1,582.25	1,596.60	1,617.65	1,632.00	1,653.05	1,667.40
TECHM	Tech Mahindra Limited	698.38	707.37	716.43	725.42	734.48	743.47	752.53
HDFCBANK	HDFC Bank Limited	1,218.67	1,225.83	1,235.42	1,242.58	1,252.17	1,259.33	1,268.92
ONGC	Oil & Natural Gas Corporation Limited	136.82	139.03	140.52	142.73	144.22	146.43	147.92
HINDUNILVR	Hindustan Unilever Limited	2,070.93	2,084.47	2,110.38	2,123.92	2,149.83	2,163.37	2,189.28
LT	Larsen & Toubro Limited	1,386.73	1,402.67	1,417.03	1,432.97	1,447.33	1,463.27	1,477.63
AXISBANK	Axis Bank Limited	687.68	698.87	707.63	718.82	727.58	738.77	747.53
HDFC	Housing Development Finance Corporation Limited	2,073.30	2,089.00	2,116.60	2,132.30	2,159.90	2,175.60	2,203.20
NTPC	NTPC Limited	118.88	119.57	120.33	121.02	121.78	122.47	123.23
HCLTECH	HCL Technologies Limited	1,042.73	1,055.37	1,078.68	1,091.32	1,114.63	1,127.27	1,150.58
INDUSINDBK	Indusind Bank Limited	1,273.82	1,291.73	1,312.12	1,330.03	1,350.42	1,368.33	1,388.72
RELIANCE	Reliance Industries Limited	1,333.32	1,358.23	1,376.12	1,401.03	1,418.92	1,443.83	1,461.72
BAJAJ-AUTO	Bajaj Auto Limited	2,947.87	3,021.43	3,090.22	3,163.78	3,232.57	3,306.13	3,374.92
BAIFINANCE	Bajaj Finance Limited	3,831.33	3,899.67	3,973.33	4,041.67	4,115.33	4,183.67	4,257.33
ZEEL	Zee Entertainment Enterprises Limited	223.68	231.87	236.93	245.12	250.18	258.37	263.43
CIPLA	Cipla Limited	439.97	444.03	448.67	452.73	457.37	461.43	466.07
BAJAJFINSV	Bajaj Finserv Limited	7,716.93	7,868.97	7,972.53	8,124.57	8,228.13	8,380.17	8,483.73
SBIN	State Bank of India	260.92	264.78	270.07	273.93	279.22	283.08	288.37
ADANIPOWRS	Adani Ports and Special Economic Zone Limited	363.07	379.03	387.07	403.03	411.07	427.03	435.07
COALINDIA	Coal India Limited	201.12	203.83	206.27	208.98	211.42	214.13	216.57
GRASIM	Grasim Industries Limited	712.83	724.07	732.53	743.77	752.23	763.47	771.93
BHARTIARTL	Bharti Airtel Limited	327.93	341.47	350.93	364.47	373.93	387.47	396.93
POWERGRID	Power Grid Corporation of India Limited	198.70	200.50	203.40	205.20	208.10	209.90	212.80
MARUTI	Maruti Suzuki India Limited	6,980.80	7,090.40	7,252.80	7,362.40	7,524.80	7,634.40	7,796.80
TATAMOTORS	Tata Motors Limited	121.88	124.57	128.43	131.12	134.98	137.67	141.53
BPCL	Bharat Petroleum Corporation Limited	509.27	516.93	521.47	529.13	533.67	541.33	545.87
GAIL	GAIL (India) Limited	126.10	127.10	127.90	128.90	129.70	130.70	131.50
HEROMOTOCO	Hero MotoCorp Limited	2,544.00	2,589.00	2,648.00	2,693.00	2,752.00	2,797.00	2,856.00
HINDALCO	Hindalco Industries Limited	180.00	182.00	183.60	185.60	187.20	189.20	190.80
M&M	Mahindra & Mahindra Limited	573.42	580.28	585.92	592.78	598.42	605.28	610.92
VEDL	Vedanta Limited	139.77	142.63	144.27	147.13	148.77	151.63	153.27
TATASTEEL	Tata Steel Limited	340.98	345.12	350.48	354.62	359.98	364.12	369.48
JSWSTEEL	JSW Steel Limited	209.42	212.58	218.47	221.63	227.52	230.68	236.57
EICHERMOT	Eicher Motors Limited	18,963.80	19,371.40	19,925.70	20,333.30	20,887.60	21,295.20	21,849.50
End of the Report.								
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